

Univest Stock Broking Private Limited

OTHER IMPORTANT TERMS

Prevent Unauthorized Transactions in your trading account/demat account:

1. Update your Mobile Number with your Stock Brokers / Depository participant. Receive alerts on your Registered Mobile for all transactions / all debit and other important transactions in your trading account / demat account directly from NSE/BSE/NSDL on your mobile / email at the end of the day / same day.
2. KYC is one time exercise while dealing in securities markets - once KYC is done through a SEBI registered intermediary (broker, DP, Mutual Fund etc.), you need not undergo the same process again when you approach another intermediary.
3. We as a company do engage in proprietary Business in the CM & F&O segment of NSE & BSE. We as a company do engage in proprietary Business in the commodity segments.
4. The Stock Exchange, Mumbai is not in any manner answerable, responsible or liable to any person or persons for any acts of omission or commission, errors, mistakes and/or violation, actual or perceived, by us or our partners, agents, associates etc., of any of the Rules, Regulations, Bye-laws of the Stock Exchange, Mumbai, SEBI Act or any other laws in force from time to time. The Stock Exchange, Mumbai is not answerable, responsible or liable for any information on this Website or for any services rendered by our employees, our servants, and us.
5. No need to issue cheques by investors while subscribing to IPO. Just write the bank account number and sign in the application form to authorize your bank to make payment in case of allotment. No worries for refund as the money remains in investor's account.
6. Please update Adhar/Unique Identification Number, Phone Number and Email ID in your account by contacting the respective branches as soon as possible.
7. Stock Brokers can accept securities as margin from clients only by way of pledge in the depository system w.e.f. September 01, 2020.
8. Check your securities / MF in the consolidated account statement issued by NSDL/CDSL every month.....Issued in the interest of Investors.
9. Update your email id and mobile number with your stock broker / depository participant and receive OTP directly from depository on your email id and/or mobile number to create pledge, if any.